

2024

“ATEM” LLC COLLATERAL SALE

**1. Property complex consists of
Production premises, warehouses,
Administrative and household buildings
Total area 73 115 sq.m.
Location: 4B, 6G, Promyslova street, Kyiv city**

**2. Production equipment
Location: 4B, Promyslova street, Kyiv city**



**U K R
EXIM
B A N K**

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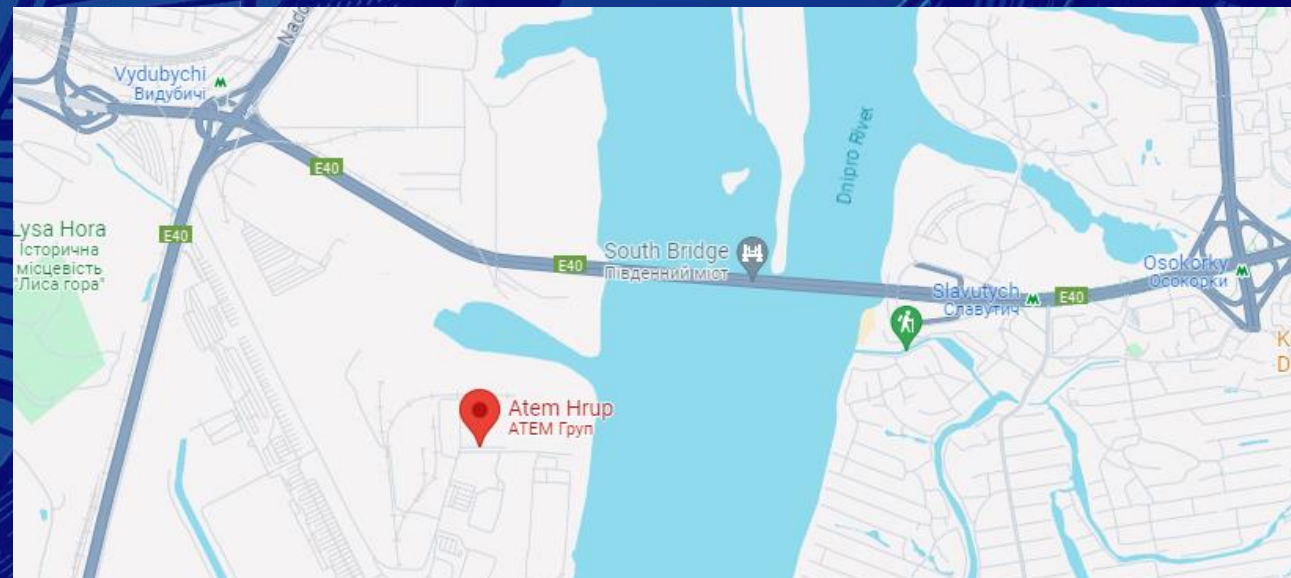
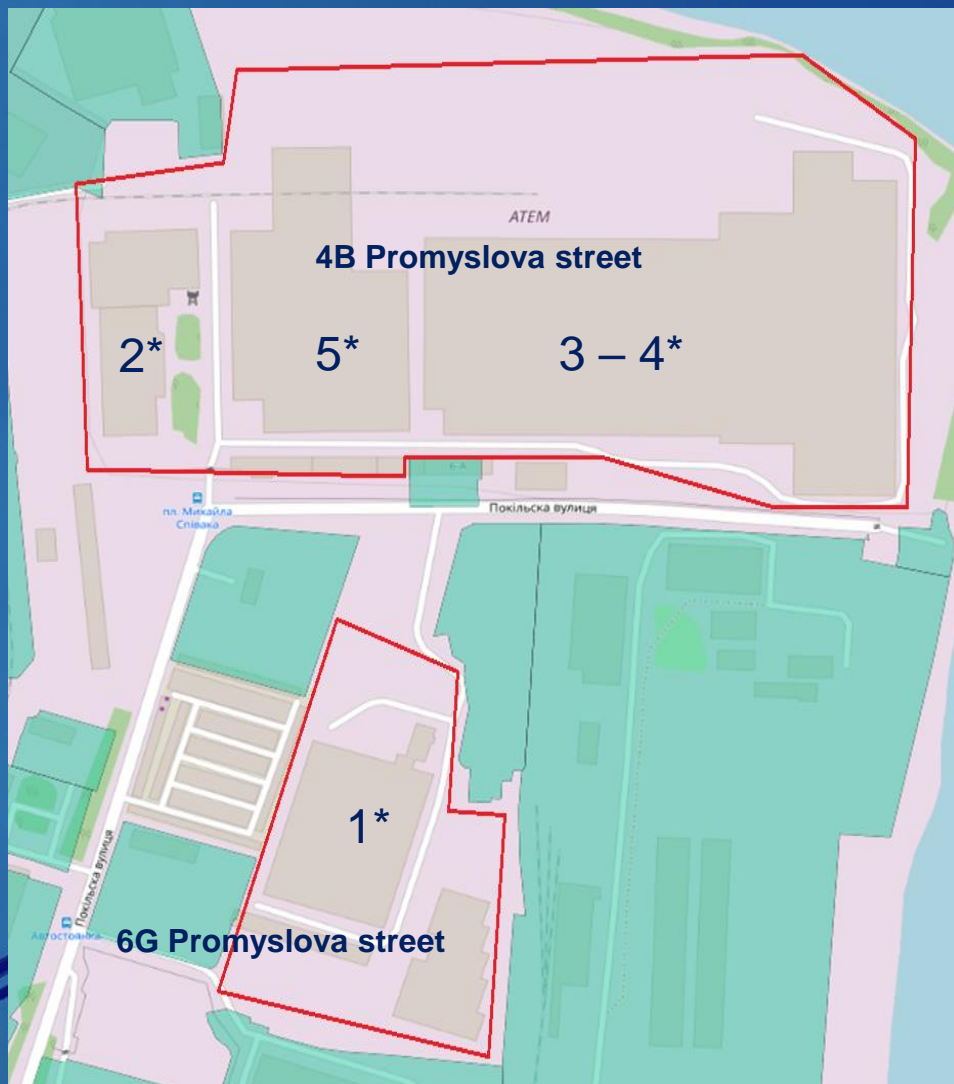
COLLATERAL LOCATION

Kyiv, 4-B and 6-G Promyslova Street

2024



The status of the land plots has not been determined, there are no cadastral records, and the ownership right has not been registered



* - Detail description of all collateral objects illustrated on the next slides



OBJECT 1

OBJECT TYPE PRODUCTION AND ADMINISTRATIVE PREMISES

19 481 sq.m, include:

	No	Premises	area, sq.m.
Total area of the part of the complex	1	Production workshop block, household block, household premises, sawmill yard let.D	10 928
	2	Block of warehouses let.J	5 205
	3	Administrative and household building let. V	1 477
	4	Other household premises	1 765
	5	Weight with passing let.L	106

Technical conditions The premises of the buildings are used for storing of finished products, as well as for storing equipment that is not involved in the production process.

Communications electricity, water supply and sewerage

- Object advantages**
- excellent transport accessibility and infrastructure;
 - proximity to the center of important transport routes of the city;
 - a separate area with round-the-clock security with an access control system;
 - convenient driveways with asphalt surface;
 - availability of parking spaces for large vehicles;
 - height of buildings up to 6 m.;
 - neighborhood - non-residential buildings, industrial facilities.

Purpose Production and warehouse buildings which could be used in the food, processing, cosmetic, pharmaceutical and other industries



COLLATERAL DESCRIPTION

PRODUCTION PREMISES – Kyiv, 4-B Promyslova street

2024



OBJECT 2



OBJECT TYPE	Building of repair and mechanical workshop let. F
Total area of the building	2 417,7 sq. m. (repair and mechanical workshop are not separate buildings, some objects are not separated from other premises by walls or partitions)
Technical conditions	Good conditions
Communications	electricity, water supply and sewerage
Purpose	production and warehouse, used in the production process





OBJECT 3



OBJECT TYPE	PRODUCTION, WAREHOUSE AND HOUSEHOLD PREMISES
Total area of the complex	21 248 sq.m, include: <ul style="list-style-type: none"> - landfill building No. 1 with a total area of 8,426.30 square meters (number XVIII); - the building of the reinforcement shop with a total area of 992.10 square meters (Number III); - filler warehouse building with a total area of 1,679.00 square meters, (Letter Sh); - the building of the reinforcement workshop extension with a total area of 230.60 sq.m., (Number II); - the building of the rebar workshop with a total area of 2,823.20 square meters (Letter B'); - the building of molding shop No. 2 with a total area of 2,852.70 square meters (Letter B); - landfill building No. 3 with a total area of 3,510.20 square meters (Number XX); - household premises of the reinforcement shop with a total area of 733.90 square meters (Number IV)
Technical conditions	Satisfactory conditions, all premises could be used in production or storage purposes
Communications	electricity
Purpose	production and warehouse, administrative

COLLATERAL DESCRIPTION

PRODUCTION PREMISES – Kyiv, 4-B Promyslova street

2024



OBJECT 4

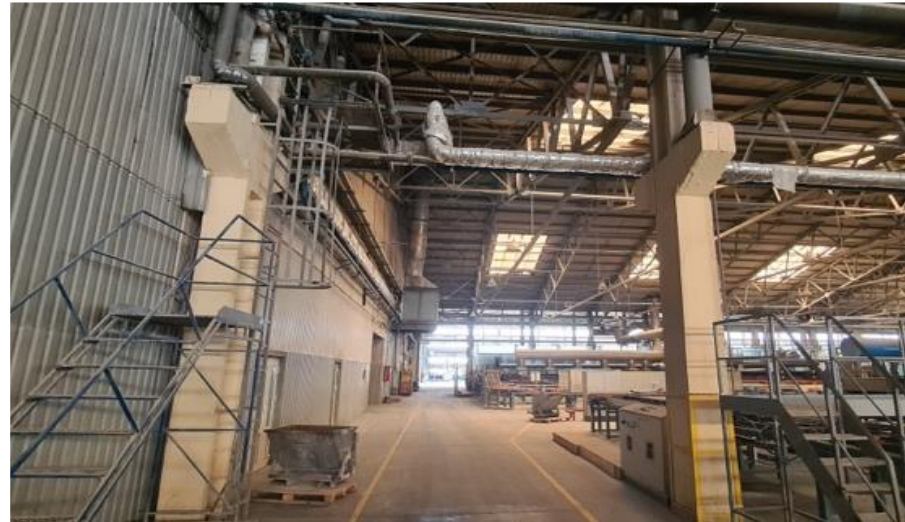


OBJECT TYPE	MAIN PRODUCTION BLOCK LET. M
Total area of the building	15 635,9 square meters
Technical conditions	Good conditions
Communications	electricity, water supply and sewerage
Purpose	production and warehouse, used in the production process





OBJECT 5



OBJECT TYPE	STORAGE and LOGISTICS
Total area of the building	14,332.7 square meters., include: <ul style="list-style-type: none"> ➤ Landfill building № 5 let. XVI, total area 5,783.8 sq.m; ➤ Rebar warehouse building of the procurement department let. XVII, total area 8,548.90 sq.m.
Technical conditions	Good conditions and ready for use
Communications	electricity, water supply and sewerage
Purpose	production and warehouse, used in the production process



COLLATERAL DESCRIPTION

PRODUCTION EQUIPMENT— Kyiv, 4-B Promyslova street

2024



FIXED ASSETS	Equipment - technological system PET-LINE 48
Brand and model	Netstal 3500-3550
Manufacturer	NETSTALMASCHINEN AG, Switezland
Manufactured year	1997



FIXED ASSETS	Equipment for the production of plastic caps
Brand and model	PackSys Global
Manufacturer	Packsysglobal Ltd., Switezland
Manufactured year	2004



COLLATERAL DESCRIPTION

PRODUCTION EQUIPMENT— Kyiv, 4-B Promyslova street

2024



FIXED ASSETS	PLASTIC CAPS PRODUCTION LINE
Brand and model	Sacmi Imola, PMV 200
Manufacturer	SACMI IMOLA S.C., Italy
Manufactured year	1995



FIXED ASSETS	PREFORM THERMOFORMING LINE
Brand and model	Netstal 3500-3550
Manufacturer	NETSTALMASCHINEN AG, Switzerland
Manufactured year	2000



COLLATERAL DESCRIPTION

PRODUCTION EQUIPMENT—
Kyiv, 4-B Promyslova street

2024



FIXED ASSETS	CERAMIC TILES PRODUCTION LINE OF THE "GRES" TYPE
Manufacturer	EUROPE
Manufactured year	2005

Invite for cooperation

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