

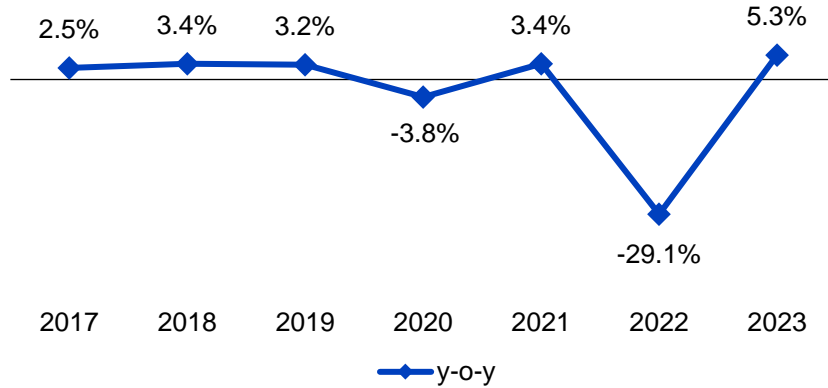
Bank in the World  
World in the Bank

# Macro snapshot

December 2024

U K R  
**EXIM**  
B A N K

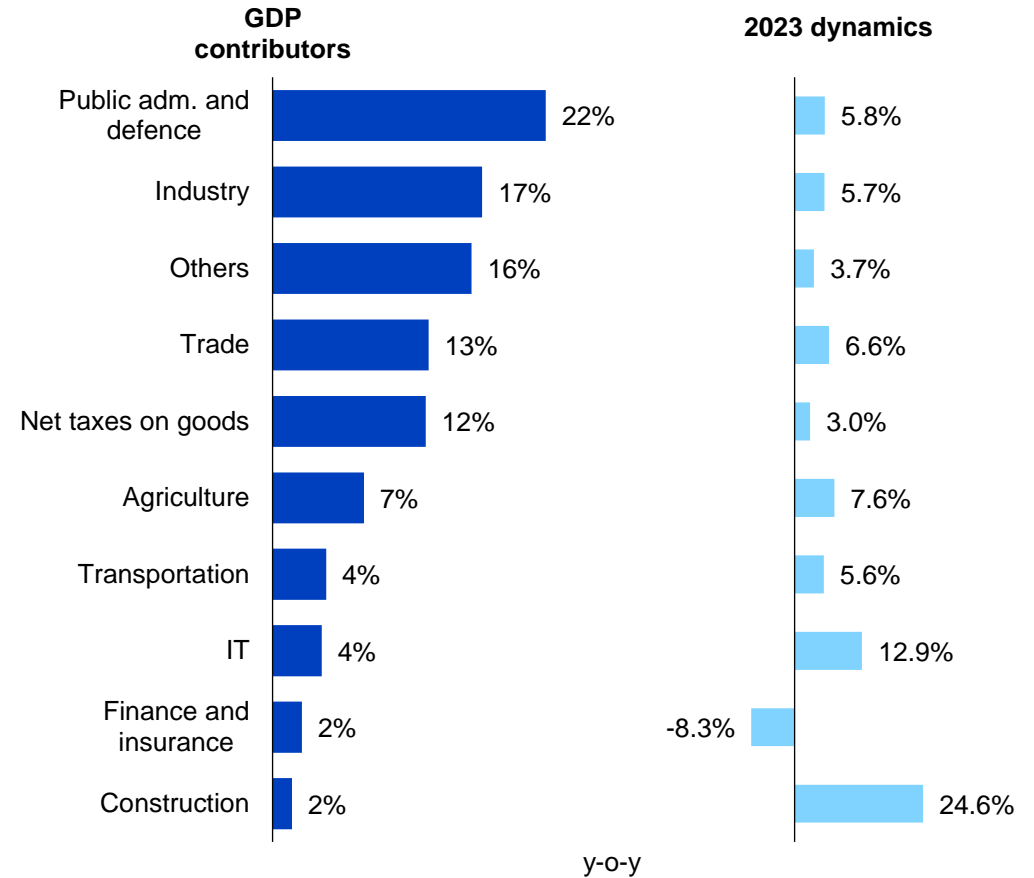
## Real GDP



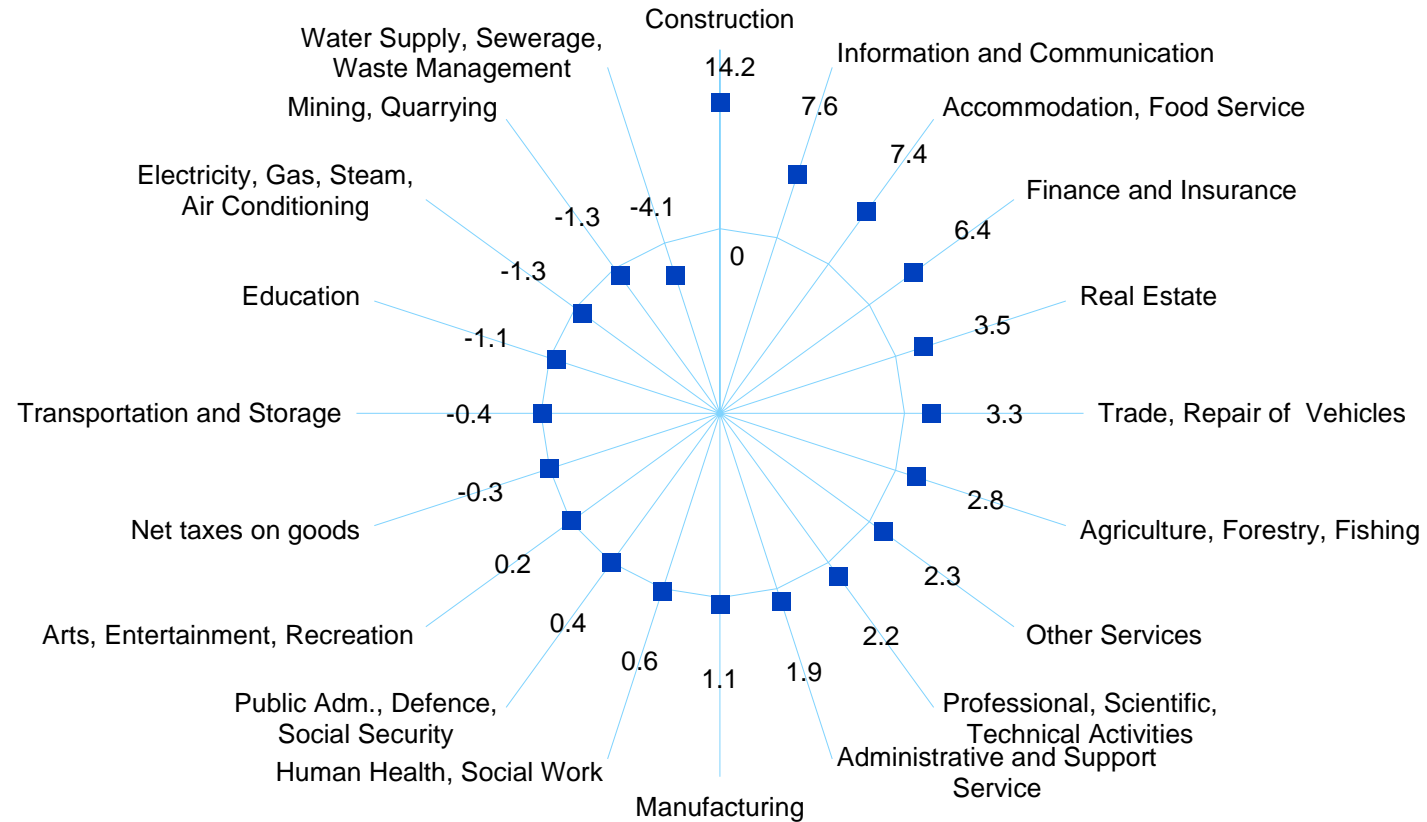
## Real GDP growth forecasts

	2024	2025
EBRD	3.0%	4.7%
World Bank	3.2%	2.0%
KMU	3.9%	2.7%
S&P	3.9%	4.5%
IMF	4.0%	2.5%
Fitch	4.0%	2.9%
NBU	4.0%	4.3%

## GDP composition in 2023



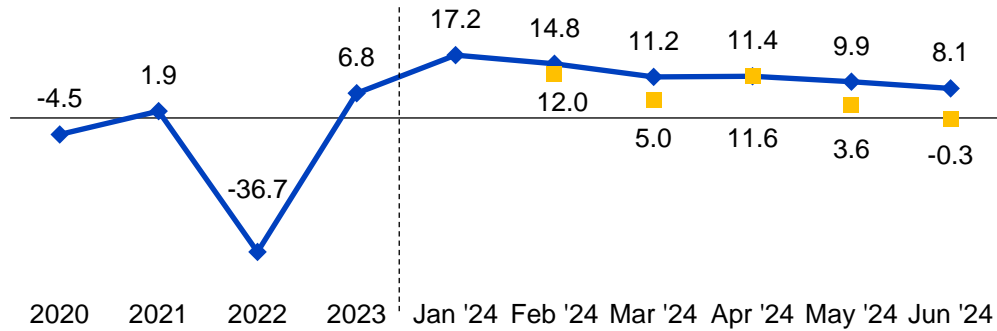
## Average real GDP growth



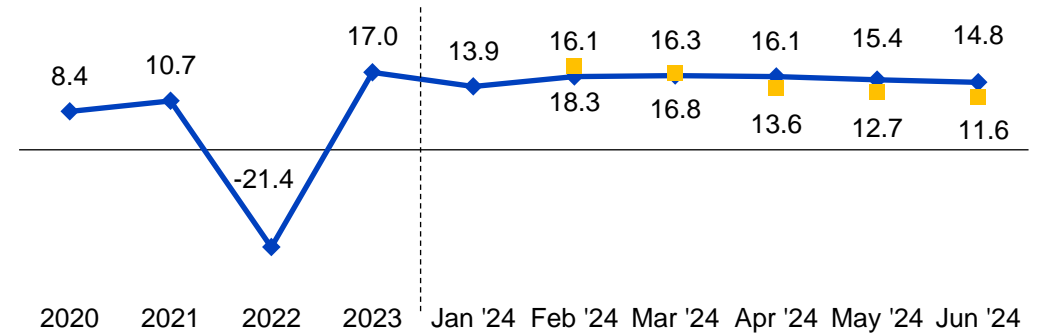
■ Average real annual growth rate of GDP segments during 2016-2021, %

# Economic activity

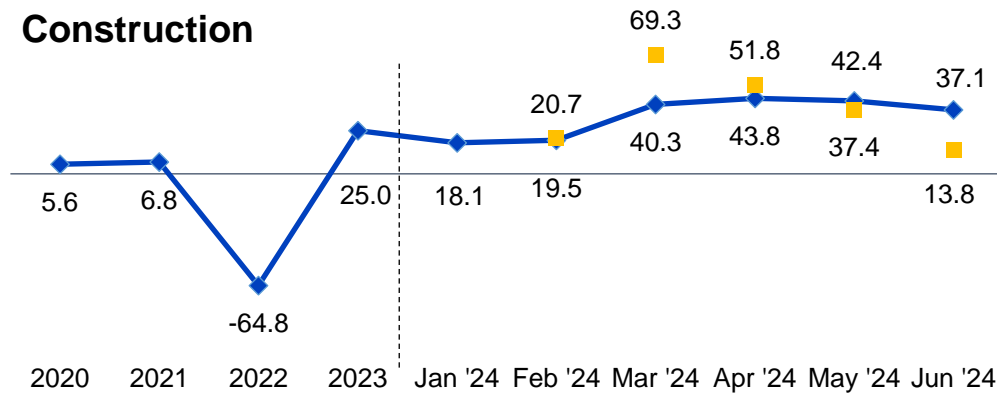
### Industrial production



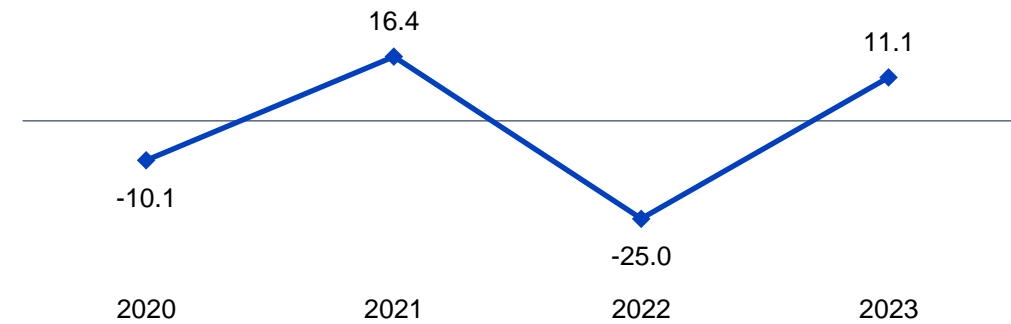
### Retail trade turnover



### Construction

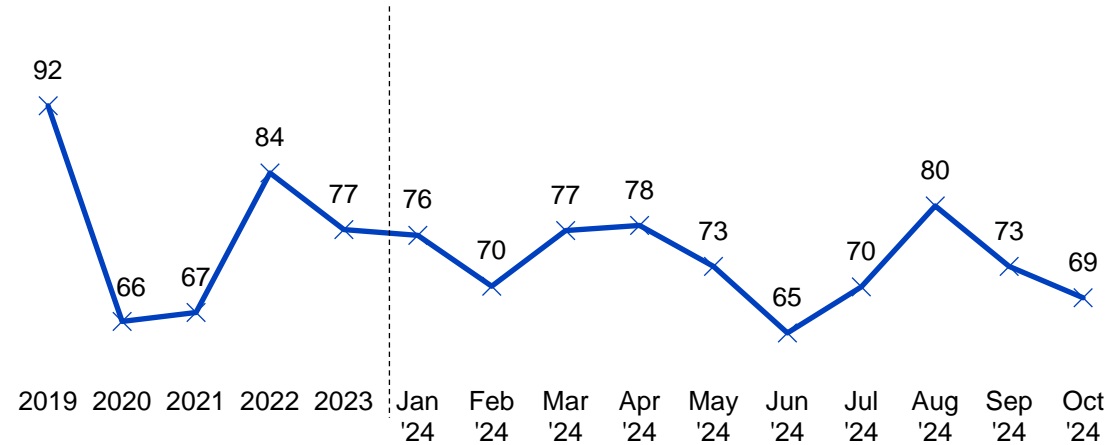


### Agriculture



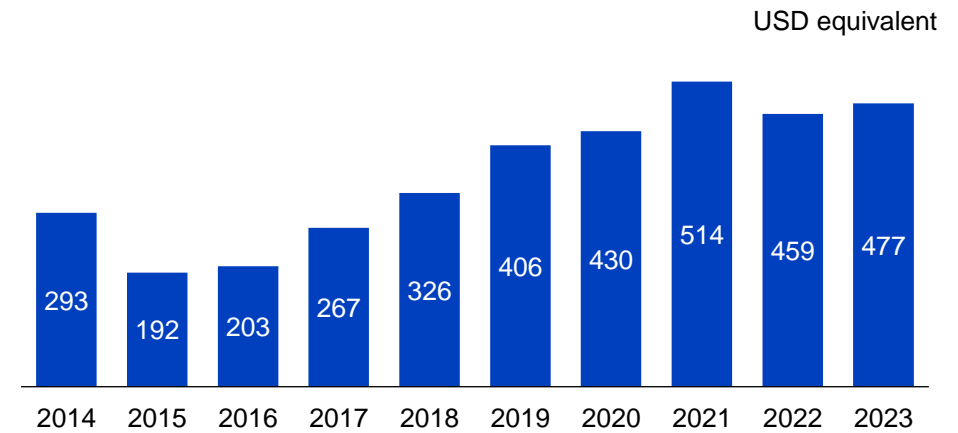
◆ % y-o-y (cumulative)    ■ % y-o-y

## Consumer Confidence Index



—x— Consumer Confidence Index\*

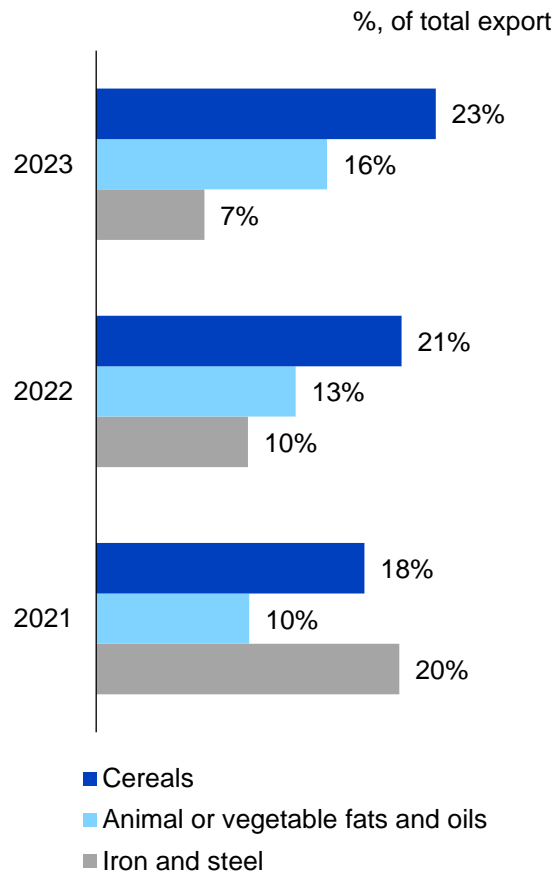
## Average monthly wages



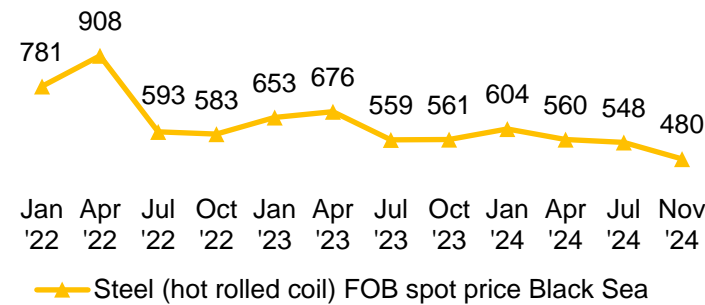
■ Average monthly wages

\*the index ranges from 0 to 200, with values above 100 indicating more positive than negative responses.

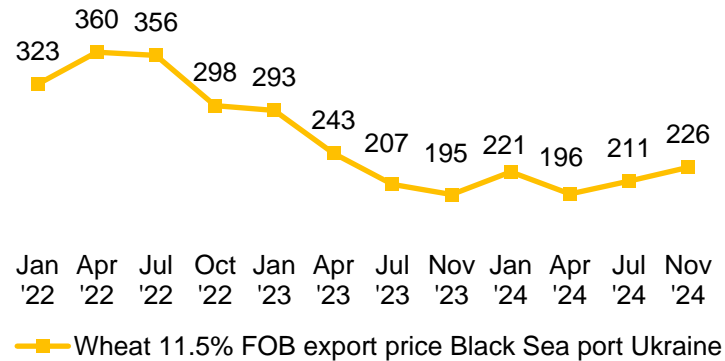
## Top-3 export commodities



## Steel price

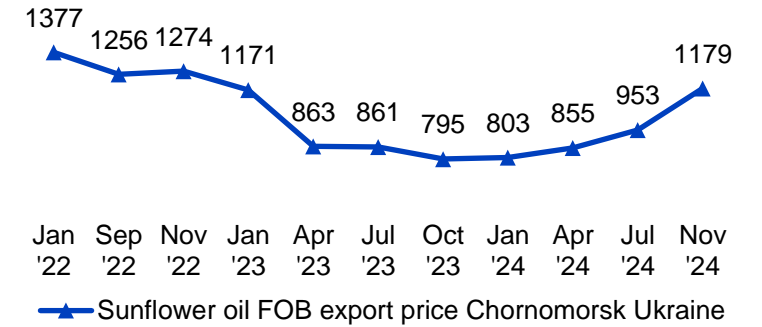


## Wheat price

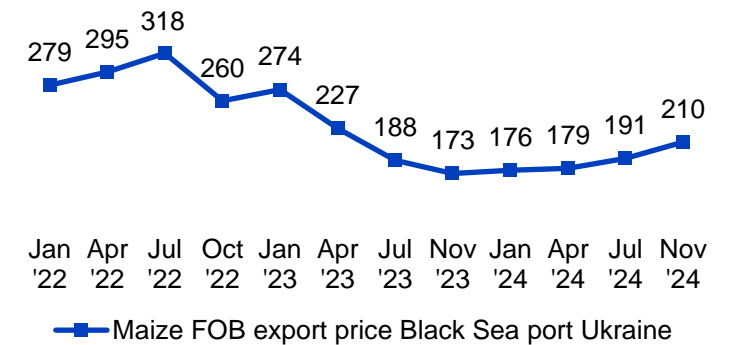


USD per tonne  
monthly average

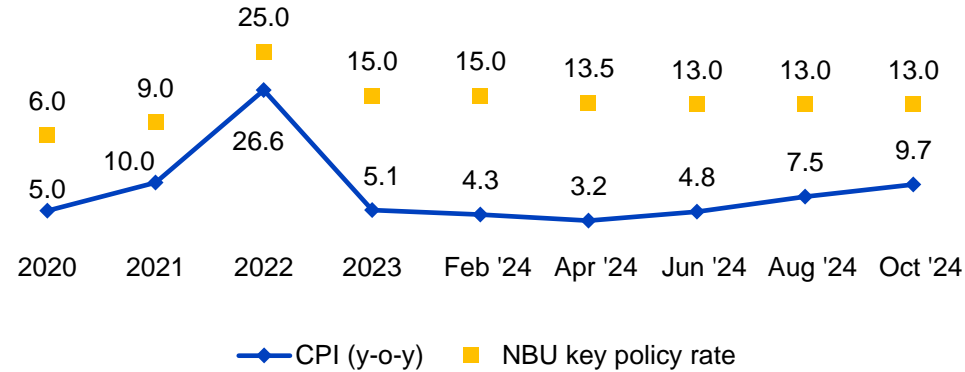
## Sunflower oil price



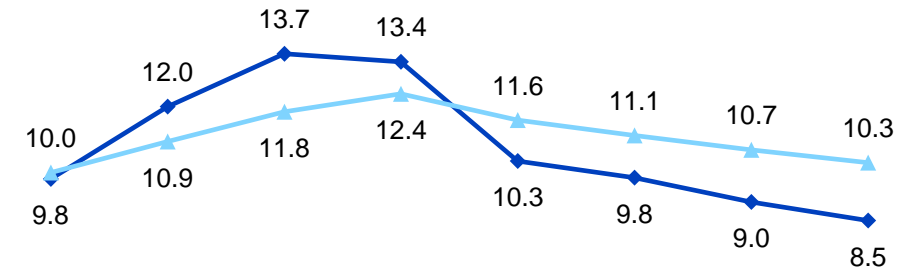
## Maize price



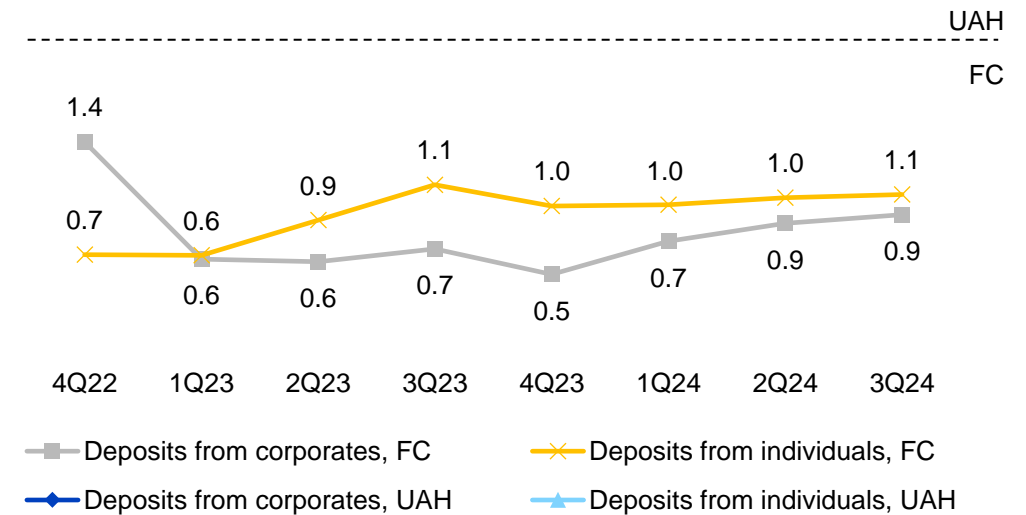
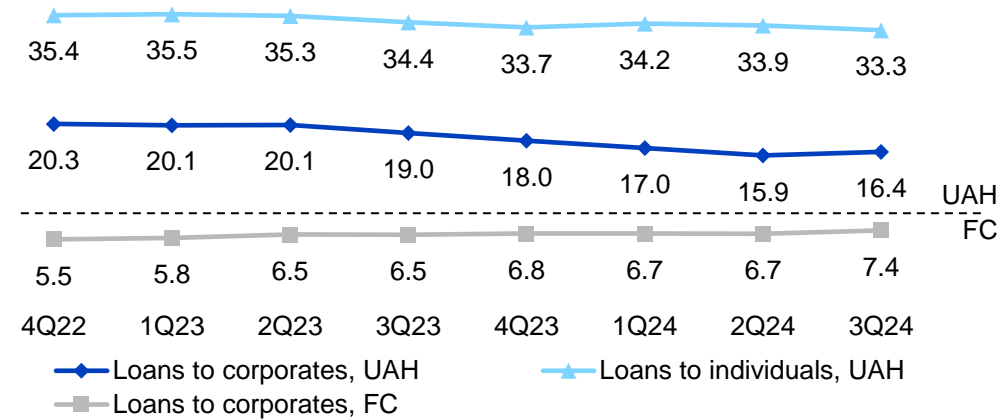
### Inflation



### New deposits' rates\*

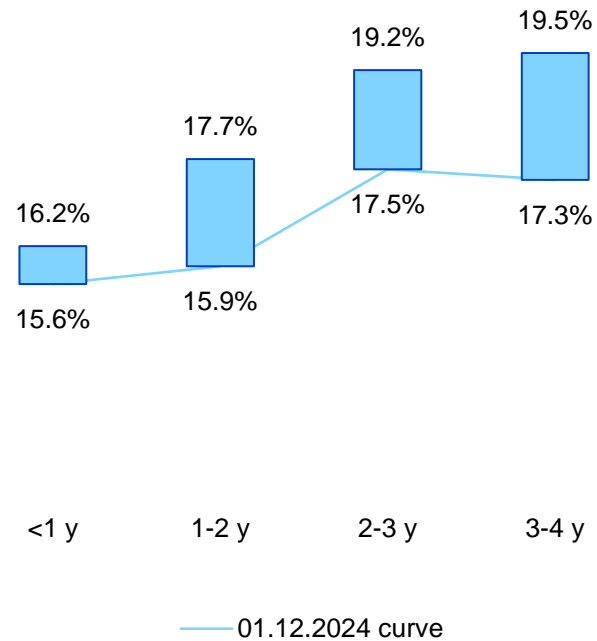


### New loans' rates\*

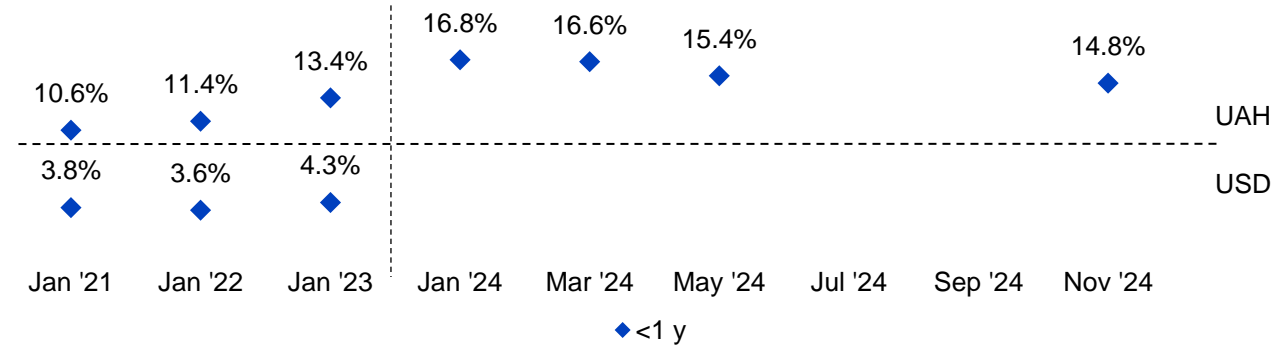


\* weighted average interest rates, including long-term and short-term  
Source: NBU

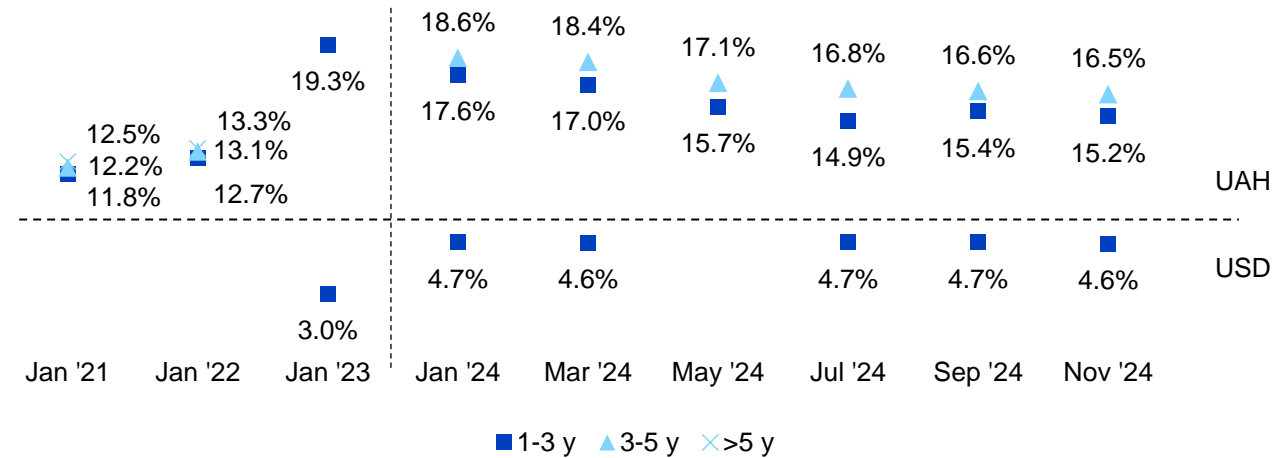
### UAH Govt bonds secondary market\* since Jan 2024



### Govt bonds placements\*\* (<1 y)



### Govt bonds placements\*\* (1-5 y)



\*derived from NBU's statistic for daily trades with volumes >UAH10mln and yields in the range 7..30%; statistical data for informative purposes only, can contain non-market trades

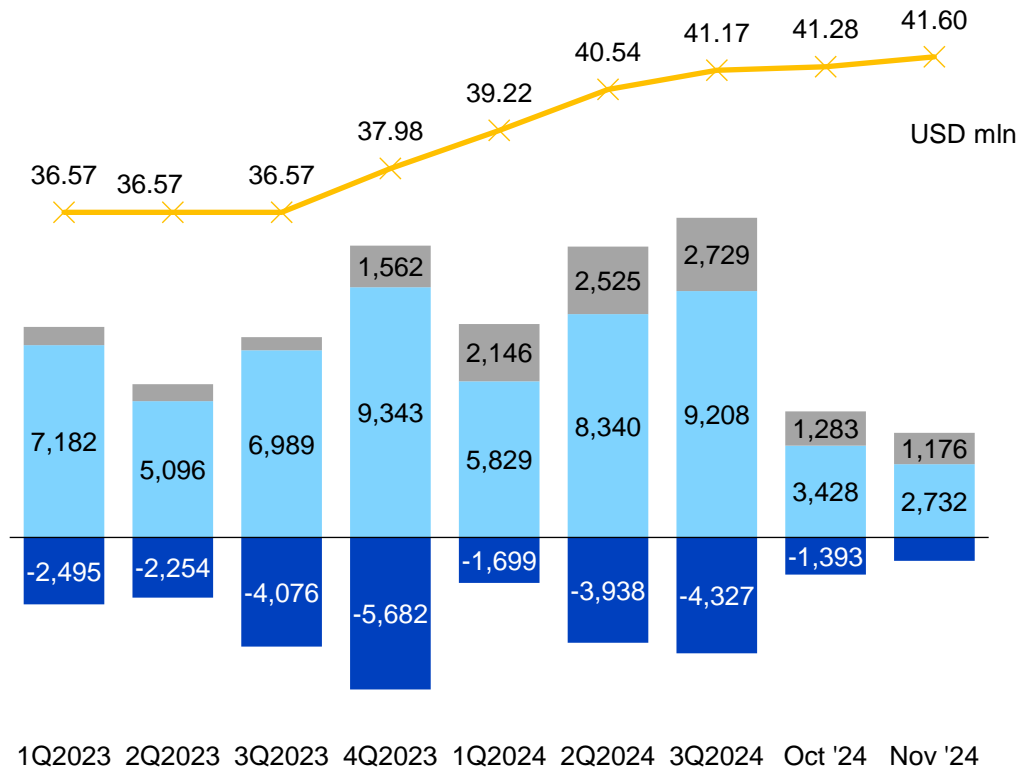
\*\*monthly weighted average yields

Source: NBU



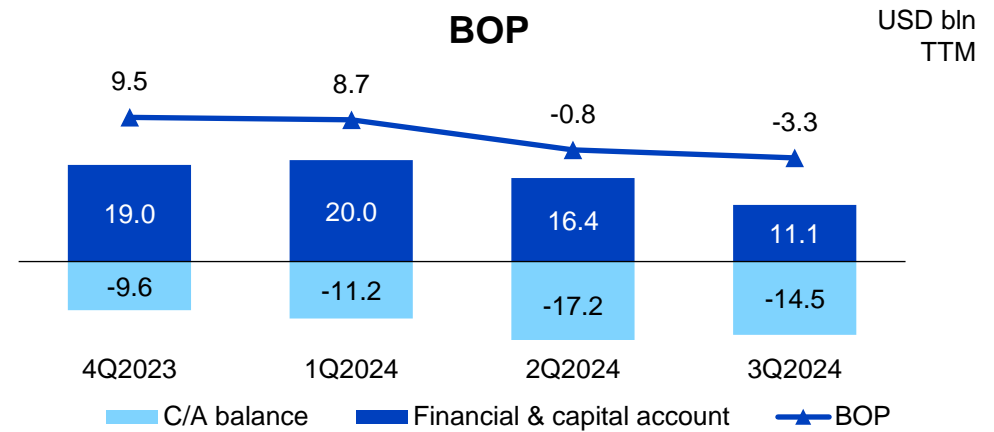
# FX market & BOP

## FX market

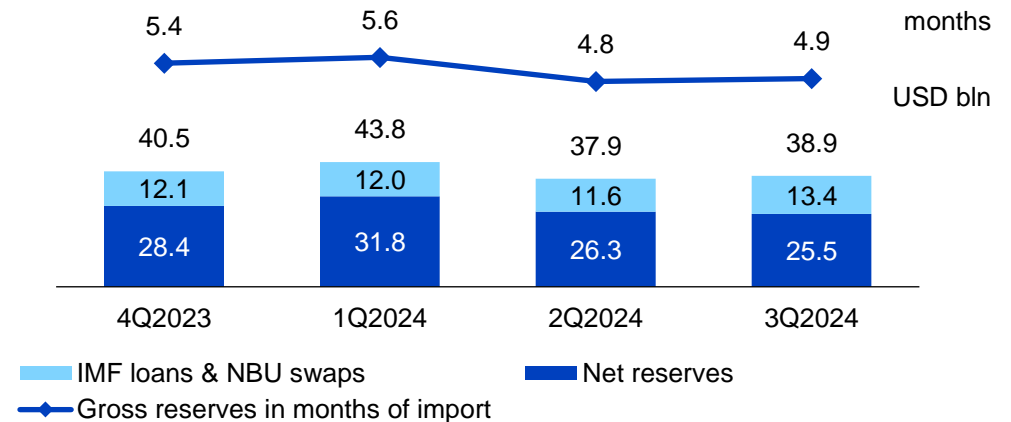


- Net sale(+)/purchase(-) of cash FC
- Net sale(+)/purchase(-) by banks' clients
- NBU intervention
- ✂ UAH/USD official rate, as of end-period

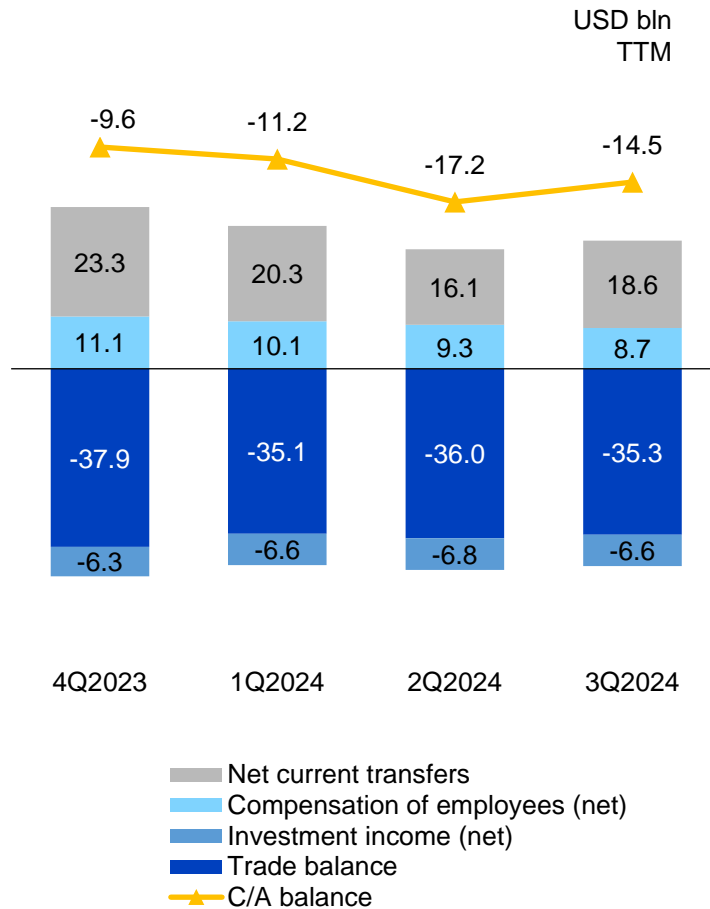
## BOP



## International reserves

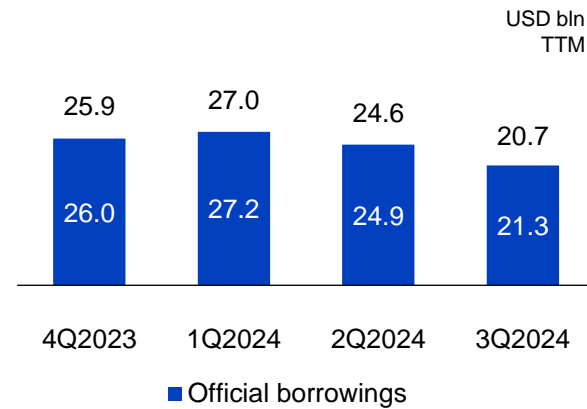


## C/A

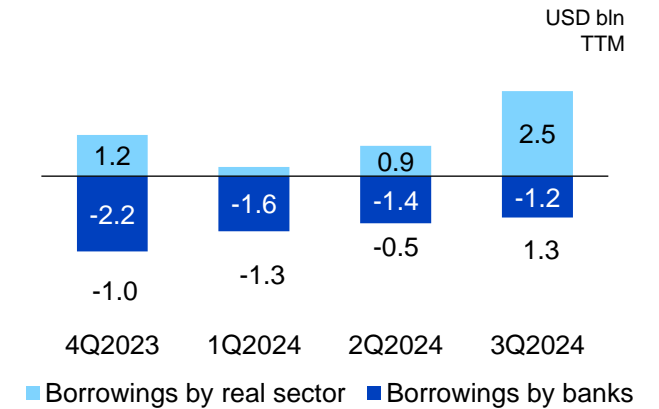


## Financial account dynamic composition

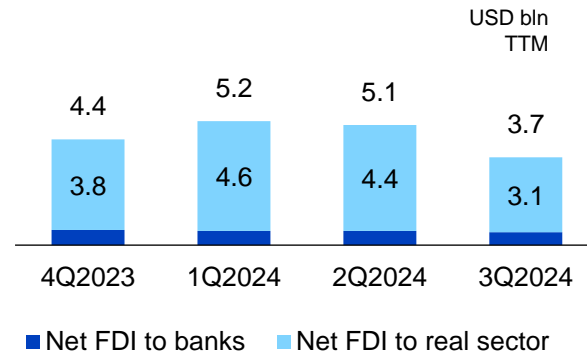
### Official borrowings and govt bonds



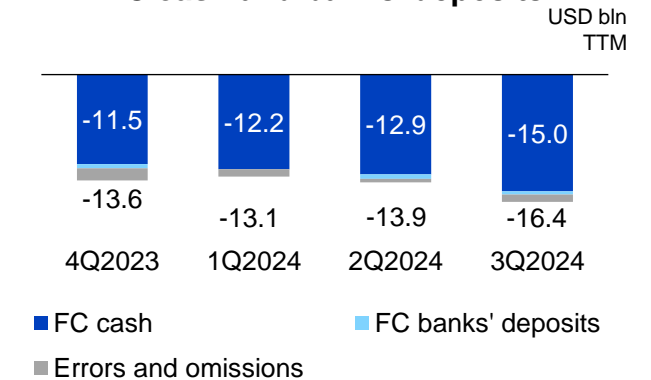
### Borrowings by banks and real sector



### Net FDI

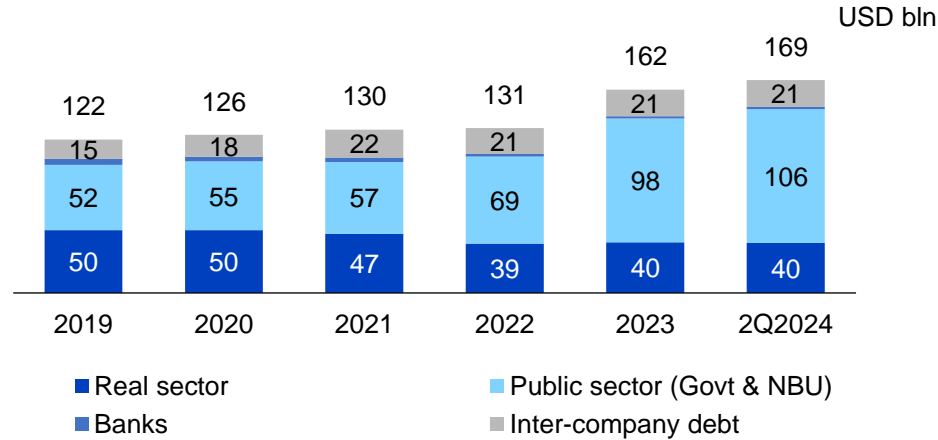


### FC cash and banks' deposits

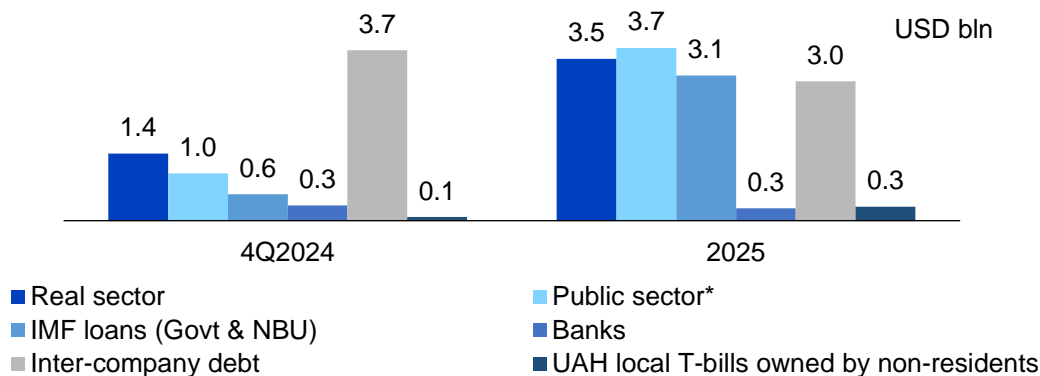


# Gross external debt

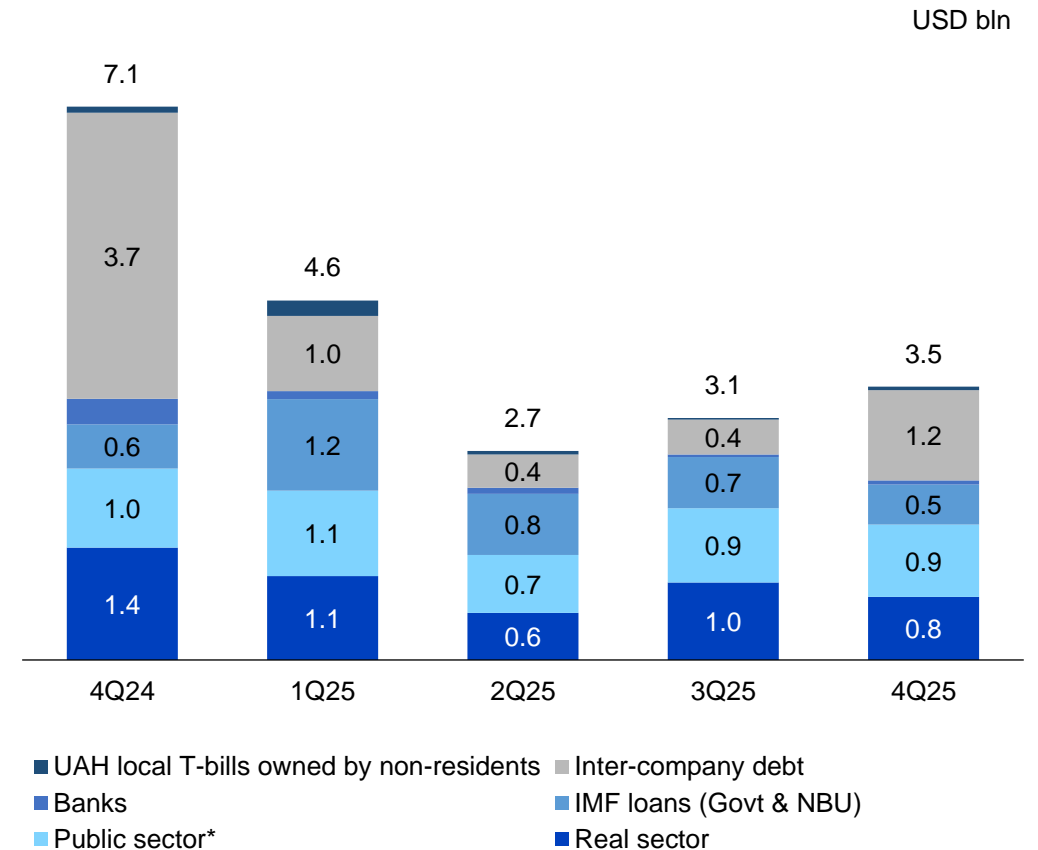
### Gross external debt



### Gross external payment schedule



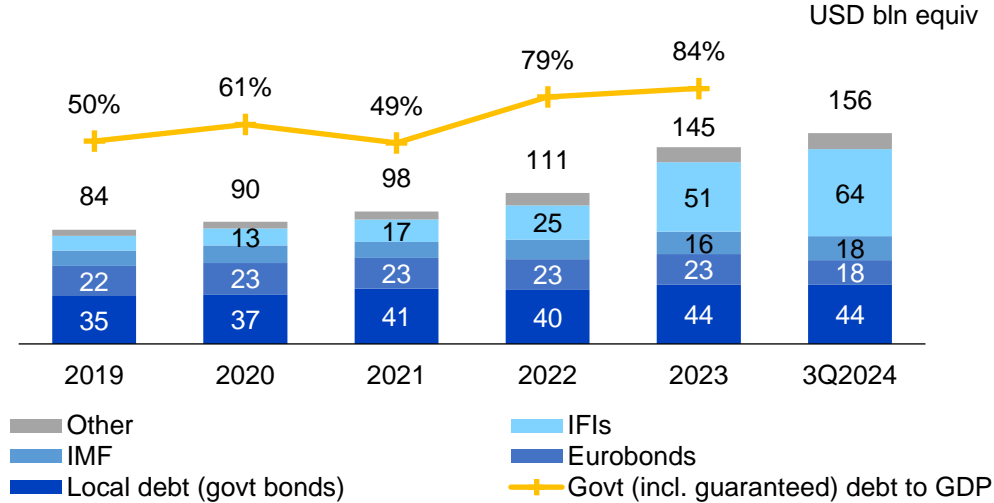
### Gross external payment schedule



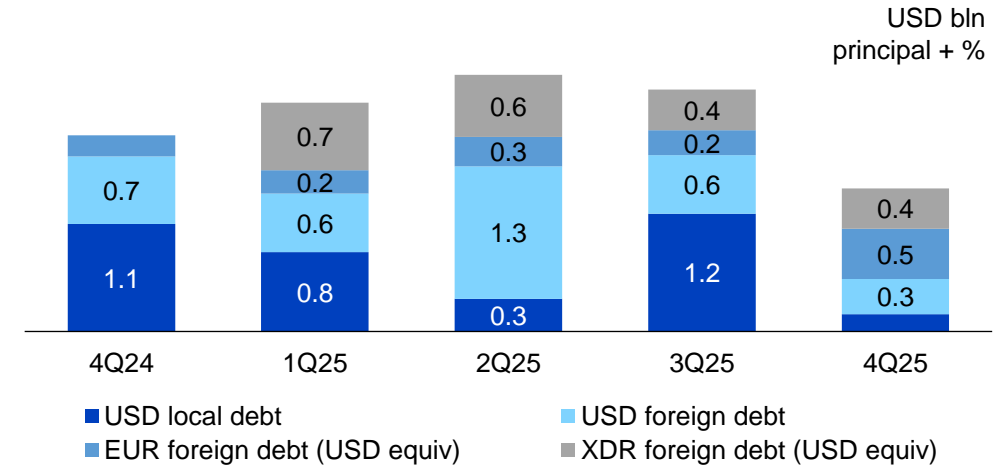
\* Govt & NBU excl. IMF loans, incl. USD local T-bills owned by non-residents  
Source: NBU

# Government debt

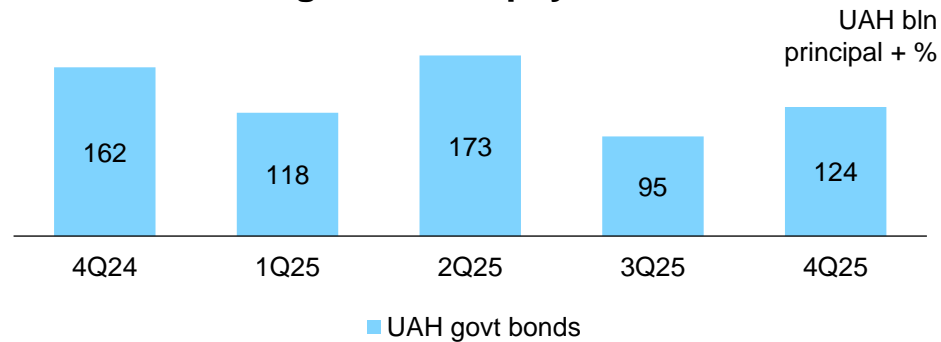
### Govt debt (local and foreign)



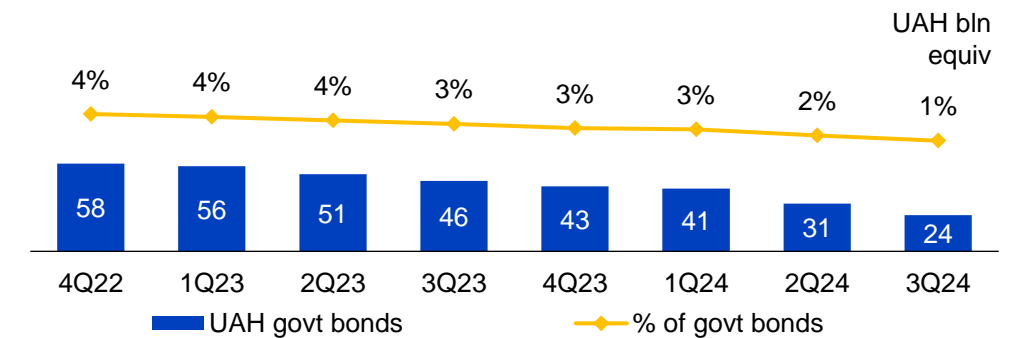
### Foreign currency govt debt payment schedule



### UAH local govt bonds payment schedule



### Foreign holdings of local govt bonds



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